

## FORM OF ACCEPTANCE AND TRANSFER

**TO: PUC BERHAD (FORMERLY KNOWN AS PUC FOUNDER (MSC) BERHAD) (“PUC”)**

Dear Sirs,

I/We refer to the notice issued by PUC on 26 December 2017 in relation to the provisions of Section 268(2) of the Capital Markets and Services Act, 2007 (“**CMSA**”) in respect of the offer to repay the holders of three (3)-year, 4%, irredeemable convertible unsecured loan stocks of PUC (“**ICULS Holders**”) the remaining unutilised proceeds as at 21 December 2017 amounting to 5.00 sen per ICULS in cash pursuant to the variation of utilisation of proceeds raised from the Rights Issue of ICULS with Warrants (“**Repayment Offer**”).

In pursuance of Section 268(3) of the CMSA, I/we hereby accept the Repayment Offer by PUC in respect of \_\_\_\_\_ (number of units) of my/our ICULS on the terms of the Repayment Offer as set out in the Notice of Repayment Offer dated 26 December 2017, and by giving this Form, demand for repayment in consideration of a cash repayment of 5.00 sen for every ICULS hereby transferred by me/us.

I/We enclose herewith the Depositor's Copy of executed Bursa Malaysia Depository Sdn. Bhd. (“**Bursa Depository**”) Transfer of Securities Request Form (FTF010):

Transfer Reference No. 

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duly verified and acknowledged by my/our authorised depository agent (“**ADA**”)/authorised direct member (“**ADM**”) as defined in the Rules of Bursa Depository together with the Power of Attorney<sup>(1)</sup>/transfer notice issued by Bursa Depository evidencing the transfer of the ICULS from the deceased's CDS account to my/our CDS account, as the executor or administrator<sup>(2)</sup>/contract note(s) no.(s)<sup>(3)</sup> \_\_\_\_\_ and/or other relevant documents which is required to effect the transfer of the ICULS.

I/We confirm that I/we am/are not Non-resident ICULS Holder(s) (as defined in the Notes Regarding the Completion and Lodgement of this Form) of PUC or that I/we am/are Non-resident ICULS Holder(s) is/are ABLE to give the representations and warranties set out in **Note 1(E)** of the Notes Regarding the Completion and Lodgement of this Form.

**PLEASE ENSURE THAT THE INFORMATION PROVIDED IN THIS FORM IS THE SAME AS STATED IN THE BURSA DEPOSITORY TRANSFER FORM (FTF010) AND THE RECORDS OF BURSA DEPOSITORY**

Name of depositor (ICULS Holder) : 

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CDS account no. : 

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NRIC no. : Old : 

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New : 

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Passport/Company registration no. : 

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Correspondence address :


Telephone/Contact no.  
(during office hours)

House/Office : 

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Mobile : 

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Date :

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*If ICULS Holder is an individual*

*If ICULS Holder is a corporation<sup>(4)</sup>*

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Signature of ICULS Holder

.....  
Director

.....  
Director/Secretary

**Notes:**

- <sup>(1)</sup> Where Note 1(B) of the Notes Regarding the Completion and Lodgement of this Form is applicable.
- <sup>(2)</sup> Where Note 1(C) of the Notes Regarding the Completion and Lodgement of this Form is applicable.
- <sup>(3)</sup> Where Note 1(D) of the Notes Regarding the Completion and Lodgement of this Form is applicable.
- <sup>(4)</sup> A corporation must affix its common seal which must be witnessed in accordance with its Articles of Association or Constitution (if any) or other regulations and signed on its behalf by an authorised officer or attorney.

**This completed Form together with the Depositor's Copy of Bursa Depository Transfer Form duly verified and acknowledged by your ADA/ADM and where applicable, other document(s) of title or the relevant contract note for the ICULS must be submitted to the Share Registrar at the following address:**

**Mega Corporate Services Sdn. Bhd.  
Level 15-2, Bangunan Faber Imperial Court  
Jalan Sultan Ismail  
50250 Kuala Lumpur**

**Telephone no. : +603-26924271**

**Facsimile no. : +603-27325388**

**Email address : info@megacorp.com.my**

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