

Profile for Warrants

PUC FOUNDER (MSC) BERHAD

Admission Sponsor	Kenanga Investment Bank Bhd
Sponsor	Same as above
Instrument Type	Warrants
Description	Issuance of 132,791,321 free warrants in PUC ("Warrants") on the basis of one (1) Warrant for every seven (7) existing ordinary shares of RM0.10 each in PUC ("PUC Shares") held at the same date of the Bonus Issue of Shares ("Free Warrants Issue")
Listing Date	06/01/2015
Issue Date	26/12/2014
Issue/ Ask Price	Not Applicable
Issue Size Indicator	Unit
Issue Size in Unit	132,791,321
Maturity Date	25/12/2024
Revised Maturity Date	
Exercise/ Conversion Period	10.00Year(s)
Revised Exercise/ Conversion Period	
Exercise/Strike/Conversion Price	MYR 0.1000
Revised Exercise/Strike/Conversion Price	
Exercise/ Conversion Ratio	1 Warrant : 1 Ordinary Share of RM0.10 each in PUC
Revised Exercise/ Conversion Ratio	
Mode of satisfaction of Exercise/ Conversion price	Cash
Settlement Type/ Convertible into	Physical (Shares)

Remarks :

The Warrants are issued to the entitled shareholders of PUC on the basis of one (1) Warrant for every seven (7) PUC Shares held at 5.00p.m. on 26 December 2014.

Each Warrant carries the entitlement to subscribe for one (1) new PUC Share at the exercise price (as indicated above) and at any time during the exercise period (as indicated above) ("Exercise Period") subject to the adjustments in accordance with the provisions of the deed poll dated 6 November 2014, constituting the Warrants. Any Warrants not exercised during the Exercise Period will thereafter lapse and cease to be valid for any purpose.

This announcement is dated 5 January 2015

Announcement Info

Company Name	PUC FOUNDER (MSC) BERHAD (ACE Market)
Stock Name	PUC-WA
Date Announced	5 Jan 2015
Category	Listing Information & Profile
Reference No	OS-150105-55440

