

# OTHERS PUC BERHAD (FORMERLY KNOWN AS PUC FOUNDER (MSC) BERHAD) ("PUC" OR THE "COMPANY") VARIATION TO THE UTILISATION OF PART OF THE PROCEEDS RAISED FROM THE RIGHTS ISSUE OF IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("ICULS") WITH WARRANTS-B ("VARIATION OF PROCEEDS")

## PUC BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	OTHERS
<b>Description</b>	PUC BERHAD (FORMERLY KNOWN AS PUC FOUNDER (MSC) BERHAD) ("PUC" OR THE "COMPANY")  VARIATION TO THE UTILISATION OF PART OF THE PROCEEDS RAISED FROM THE RIGHTS ISSUE OF IRREDEEMABLE CONVERTIBLE UNSECURED LOAN STOCKS ("ICULS") WITH WARRANTS-B ("VARIATION OF PROCEEDS")

*Unless otherwise defined, the terms used in this announcement shall have the same meaning as those defined in the announcements dated 30 August 2017 and 22 December 2017.*

We refer to the announcements dated 30 August 2017, 21 December 2017 and 22 December 2017 in relation to the Variation of Proceeds, the circular to shareholders of PUC and the ICULS Holders dated 29 November 2017 and the Repayment Notice dated 26 December 2017.

On 22 December 2017, AmInvestment Bank had, on behalf of the Board, announced that the Board had fixed the Repayment Amount at 5.00 sen per ICULS. Subsequently, the Repayment Notice in relation to the Repayment Offer was despatched to the ICULS Holders on 26 December 2017.

On behalf of the Board, AmInvestment Bank wishes to announce that the Repayment Offer has closed at 5.00 p.m. (Malaysian time) on 16 January 2018, being the date falling twenty-one (21) days from the date of despatch of the Repayment Notice ("**Closing Date**").

As at 5.00 p.m. (Malaysian time) on the Closing Date, the Company did not receive any form of acceptance and transfer enclosed with the Repayment Notice.

This announcement is dated 16 January 2018.

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### Announcement Info

<b>Company Name</b>	PUC BERHAD
<b>Stock Name</b>	PUC-LA
<b>Date Announced</b>	16 Jan 2018
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-15012018-00084